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Search Results - Record(s) 1 through 7 of 7 returned.

☐ 1.   Document ID: US 20020174124 A1

L6: Entry 1 of 7   File: PGPB   Nov 21, 2002

PGPUB-DOCUMENT-NUMBER: 20020174124
PGPUB-FILING-TYPE: new
DOCUMENT-IDENTIFIER: US 20020174124 A1

TITLE: Spatially integrated relational database model with dynamic segmentation
(SIR-DBMS)

PUBLICATION-DATE: November 21, 2002

INVENTOR-INFORMATION:

NAME	CITY	STATE	COUNTRY	RULE-47
Haas, Robert P.	Knoxville	TN	US	
Robertson, Stephen H.	Knoxville	TX	US	

US-CL-CURRENT: 707/100

| Full | Title | Citation | Front | Review | Classification | Date | Reference | Sequences | Attachments | Claims | KWIC | Draw Desc | Image |

☐ 2.   Document ID: US 20020151992 A1

L6: Entry 2 of 7   File: PGPB   Oct 17, 2002

PGPUB-DOCUMENT-NUMBER: 20020151992
PGPUB-FILING-TYPE: new
DOCUMENT-IDENTIFIER: US 20020151992 A1

TITLE: Media recording device with packet data interface

PUBLICATION-DATE: October 17, 2002

INVENTOR-INFORMATION:

NAME	CITY	STATE	COUNTRY	RULE-47
Hoffberg, Steven M.	West Harrison	NY	US	
Hoffberg-Borghesani, Linda I.	Acton	MA	US	

US-CL-CURRENT: 700/83; 700/17, 700/18, 700/86, 700/87

| Full | Title | Citation | Front | Review | Classification | Date | Reference | Sequences | Attachments | Claims | KWIC | Draw Desc | Image |

☐ 3.   Document ID: US 6289338 B1

L6: Entry 3 of 7   File: USPT   Sep 11, 2001

US-PAT-NO: 6289338

DOCUMENT-IDENTIFIER: US 6289338 B1

TITLE: Database analysis using a probabilistic ontology

DATE-ISSUED: September 11, 2001

INVENTOR-INFORMATION:

NAME	CITY	STATE	ZIP CODE	COUNTRY
Stoffel; Killian	Columbier			CH
Wood; Robert L.	Rush	NY		

US-CL-CURRENT: 707/3

| Full | Title | Citation | Front | Review | Classification | Date | Reference | Sequences | Attachments | Claims | KWIC | Draw Desc | Image |

☐ 4. Document ID: US 6094650 A

L6: Entry 4 of 7   File: USPT   Jul 25, 2000

US-PAT-NO: 6094650
DOCUMENT-IDENTIFIER: US 6094650 A

TITLE: Database analysis using a probabilistic ontology

DATE-ISSUED: July 25, 2000

INVENTOR-INFORMATION:

NAME	CITY	STATE	ZIP CODE	COUNTRY
Stoffel; Killian	Columbier			CH
Wood; Robert L.	Rush	NY		

US-CL-CURRENT: 707/3

| Full | Title | Citation | Front | Review | Classification | Date | Reference | Sequences | Attachments | KWIC | Draw Desc | Image |

☐ 5. Document ID: US 6088796 A

L6: Entry 5 of 7   File: USPT   Jul 11, 2000

US-PAT-NO: 6088796
DOCUMENT-IDENTIFIER: US 6088796 A

TITLE: Secure middleware and server control system for querying through a network firewall

DATE-ISSUED: July 11, 2000

INVENTOR-INFORMATION:

NAME	CITY	STATE	ZIP CODE	COUNTRY
Cianfrocca; Francis	Long Island City	NY	11104	
Sohn; Adam H.	Rye Brook	NY	10573	

US-CL-CURRENT: 713/152; 707/10, 707/9, 709/225, 709/310, 709/328, 713/153, 713/154, 713/200, 713/201

| Full | Title | Citation | Front | Review | Classification | Date | Reference | Sequences | Attachments | | KWIC | Draw Desc | Image |

☐ 6. Document ID: US 5895467 A

L6: Entry 6 of 7   File: USPT   Apr 20, 1999

US-PAT-NO: 5895467
DOCUMENT-IDENTIFIER: US 5895467 A

TITLE: Selectively switching memory access permission for manipulating data in a database

DATE-ISSUED: April 20, 1999

INVENTOR-INFORMATION:

NAME	CITY	STATE	ZIP CODE	COUNTRY
Ubell; Michael	Oakland	CA		
Kelleman; Keith	Portland	OR		

US-CL-CURRENT: 707/9; 707/1, 707/10, 707/2, 707/8

| Full | Title | Citation | Front | Review | Classification | Date | Reference | Sequences | Attachments | | KWIC | Draw Desc | Image |

☐ 7. Document ID: US 5857182 A

L6: Entry 7 of 7   File: USPT   Jan 5, 1999

US-PAT-NO: 5857182
DOCUMENT-IDENTIFIER: US 5857182 A

TITLE: Database management system, method and program for supporting the mutation of a composite object without read/write and write/write conflicts

DATE-ISSUED: January 5, 1999

INVENTOR-INFORMATION:

NAME	CITY	STATE	ZIP CODE	COUNTRY
DeMichiel; Linda Gail	Los Altos	CA		
Fuh; Gene Y. C.	San Jose	CA		
Jou; Michelle Mei-Chiou	San Jose	CA		
Lindsay; Bruce Gilbert	San Jose	CA		
Mattos; Nelson Mendonca	San Jose	CA		
Rielau; Serge Philippe	San Jose	CA		
Tran; Brian Thinh-Vinh	San Jose	CA		

US-CL-CURRENT: 707/3; 707/1, 707/2, 707/4, 707/5, 707/6, 707/7, 707/8

| Full | Title | Citation | Front | Review | Classification | Date | Reference | Sequences | Attachments | | KWIC | Draw Desc | Image |

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Search Results - Record(s) 1 through 2 of 2 returned.

☐ 1. Document ID: US 20020095399 A1

L9: Entry 1 of 2   File: PGPB   Jul 18, 2002

PGPUB-DOCUMENT-NUMBER: 20020095399
PGPUB-FILING-TYPE: new
DOCUMENT-IDENTIFIER: US 20020095399 A1

TITLE: System and methods providing automatic distributed data retrieval, analysis and reporting services

PUBLICATION-DATE: July 18, 2002

INVENTOR-INFORMATION:

NAME	CITY	STATE	COUNTRY	RULE-47
Devine, Robert L.S.	Falkirk	MA	GB	
Stoner, Robert J.	Duxbury		US	

US-CL-CURRENT: 707/1

| Full | Title | Citation | Front | Review | Classification | Date | Reference | Sequences | Attachments | | KWIC | Draw Desc | Image |

☐ 2. Document ID: US 6553383 B1

L9: Entry 2 of 2   File: USPT   Apr 22, 2003

US-PAT-NO: 6553383
DOCUMENT-IDENTIFIER: US 6553383 B1

TITLE: Device for data analysis and organization

DATE-ISSUED: April 22, 2003

INVENTOR-INFORMATION:

NAME	CITY	STATE	ZIP CODE	COUNTRY
Martin; Guillaume	F-75016 Paris			FR

US-CL-CURRENT: 707/102

| Full | Title | Citation | Front | Review | Classification | Date | Reference | Sequences | Attachments | | KWIC | Draw Desc | Image |

| Generate Collection | Print |

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The probable cause is use of unlimited truncation. Revise your search strategy to use limited truncation.

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Search Results - Record(s) 1 through 7 of 7 returned.

☐   1.   Document ID: WO 2003001754 A1 ZA 200108196 A

L17: Entry 1 of 7   File: DWPI   Jan 3, 2003

DERWENT-ACC-NO: 2003-149448
DERWENT-WEEK: 200325
COPYRIGHT 2003 DERWENT INFORMATION LTD
TITLE: Financial transaction communication method over Internet where computers for
respective parties have artificial intelligence engines to perform offline functions
on data

INVENTOR: KISIMOV, V; KISIMOV, V S

PRIORITY-DATA: 2001ZA-0005245 (June 26, 2001)

PATENT-FAMILY:

PUB-NO	PUB-DATE	LANGUAGE	PAGES	MAIN-IPC
WO 2003001754 A1	January 3, 2003	E	000	H04L012/56
ZA 200108196 A	July 31, 2002		012	G06F000/00

INT-CL (IPC): G06 F 0/00; G06 N 5/02; H04 L 12/56; H04 L 29/06

| Full | Title | Citation | Front | Review | Classification | Date | Reference | Sequences | Attachments | | KWIC | Draw Desc | Image |

☐   2.   Document ID: WO 200284541 A2

L17: Entry 2 of 7   File: DWPI   Oct 24, 2002

DERWENT-ACC-NO: 2002-724025
DERWENT-WEEK: 200278
COPYRIGHT 2003 DERWENT INFORMATION LTD
TITLE: Financial portfolio strategy converting apparatus converting into set of
tactics for fund managers has tactic generator engine labelling stock data with
tactic tag

INVENTOR: CASASSA MONT, M; CHILD, M ; PREIST, C W

PRIORITY-DATA: 2001GB-0009074 (April 11, 2001)

PATENT-FAMILY:

PUB-NO	PUB-DATE	LANGUAGE	PAGES	MAIN-IPC
WO 200284541 A2	October 24, 2002	E	027	G06F017/60

INT-CL (IPC): G06 F 17/60

| Full | Title | Citation | Front | Review | Classification | Date | Reference | Sequences | Attachments | | KWIC | Draw Desc | Clip Img | Image |

☐   3.   Document ID: US 20030033228 A1 WO 200244986 A2

L17: Entry 3 of 7   File: DWPI   Feb 13, 2003

DERWENT-ACC-NO: 2002-490380
DERWENT-WEEK: 200314
COPYRIGHT 2003 DERWENT INFORMATION LTD
TITLE: Identifying system for a potential financial irregularity in a financial
transaction has database and processor loaded with rules engine for determining
potential for presence of financial irregularity in transaction

INVENTOR: BOSWORTH-DAVIES, R; BURD, P ; NORFOLK, R D

PRIORITY-DATA: 2000GB-0029229 (November 30, 2000)

PATENT-FAMILY:

PUB-NO	PUB-DATE	LANGUAGE	PAGES	MAIN-IPC
US 20030033228 A1	February 13, 2003		000	G06F017/60
WO 200244986 A2	June 6, 2002	E	056	G06F017/60

INT-CL (IPC): G06 F 17/60

| Full | Title | Citation | Front | Review | Classification | Date | Reference | Sequences | Attachments | | KWIC | Draw Desc | Clip Img | Image |

☐   4.   Document ID: WO 200221371 A1 AU 200186828 A US 20020046053 A1

L17: Entry 4 of 7   File: DWPI   Mar 14, 2002

DERWENT-ACC-NO: 2002-415840
DERWENT-WEEK: 200251
COPYRIGHT 2003 DERWENT INFORMATION LTD
TITLE: Online insurance information management system has quotation engine which
specifies cost to purchase financial products which provides solution to financial
risks associated with profile data

INVENTOR: HARE, K T; MULLARNEY, J

PRIORITY-DATA: 2001US-0935141 (August 21, 2001), 2000US-229676P (September 1, 2000)

PATENT-FAMILY:

PUB-NO	PUB-DATE	LANGUAGE	PAGES	MAIN-IPC
WO 200221371 A1	March 14, 2002	E	046	G06F017/60
AU 200186828 A	March 22, 2002		000	G06F017/60
US 20020046053 A1	April 18, 2002		000	G06F017/60

INT-CL (IPC): G06 F 17/60

| Full | Title | Citation | Front | Review | Classification | Date | Reference | Sequences | Attachments | | KWIC | Draw Desc | Clip Img | Image |

☐   5.   Document ID: WO 200161598 A1 AU 200138187 A AU 200136955 A

L17: Entry 5 of 7   File: DWPI   · Aug 23, 2001

DERWENT-ACC-NO: 2001-514821
DERWENT-WEEK: 200176
COPYRIGHT 2003 DERWENT INFORMATION LTD
TITLE: Financial service application process system e.g. for consumer credit card
accounts, receives application data by interface to process it using decision engine

INVENTOR: ALLEN, B J; BUROKER, B A ; FLOOD, J P ; GENTZ, S A ; LIDMAN, G M ;
TEICHMAN, W

PRIORITY-DATA: 2000US-0597299 (June 20, 2000), 2000US-182674P (February 15, 2000),
2000US-0597298 (June 20, 2000), 2000US-0597297 (June 20, 2000)

PATENT-FAMILY:

PUB-NO	PUB-DATE	LANGUAGE	PAGES	MAIN-IPC
WO 200161598 A1	August 23, 2001	E	021	G06F017/60
AU 200138187 A	August 27, 2001		000	G06F017/60
AU 200136955 A	August 27, 2001		000	G06F015/00

INT-CL (IPC): G06 F 15/00; G06 F 17/00; G06 F 17/21; G06 F 17/24; G06 F 17/60; H04 N
1/00

| Full | Title | Citation | Front | Review | Classification | Date | Reference | Sequences | Attachments | | KWIC | Draw Desc | Clip Img | Image |

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6. Document ID: EP 897149 A1 US 6070152 A JP 11073321 A

L17: Entry 6 of 7   File: DWPI   Feb 17, 1999

DERWENT-ACC-NO: 1999-134333
DERWENT-WEEK: 200033
COPYRIGHT 2003 DERWENT INFORMATION LTD
TITLE: Software development framework for business applications - has non-financial
and financial object base classes and generic data conversion engine to map between
class instances defined by application

INVENTOR: CAREY, J; CARLSON, B ; DAHL, T ; GRASER, T ; NILSSON, A ; PASCH, M

PRIORITY-DATA: 1997EP-0114039 (August 14, 1997)

PATENT-FAMILY:

PUB-NO	PUB-DATE	LANGUAGE	PAGES	MAIN-IPC
EP 897149 A1	February 17, 1999	E	013	G06F009/46
US 6070152 A	May 30, 2000		000	G06F017/60
JP 11073321 A	March 16, 1999		010	G06F009/44

INT-CL (IPC): G06 F 9/06; G06 F 9/44; G06 F 9/46; G06 F 17/60

| Full | Title | Citation | Front | Review | Classification | Date | Reference | Sequences | Attachments | | KWIC | Draw Desc | Clip Img | Image |

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7. Document ID: JP 08180119 A

L17: Entry 7 of 7   File: DWPI   Jul 12, 1996

DERWENT-ACC-NO: 1996-376006
DERWENT-WEEK: 199638

COPYRIGHT 2003 DERWENT INFORMATION LTD
TITLE: Home banking system - has external memory which registers future transaction schedule <u>data</u> of each transaction <u>financial engine,</u> and computers connected to terminal w.r.t. connection <u>data</u>

PRIORITY-DATA: 1994JP-0317914 (December 21, 1994)

PATENT-FAMILY:

PUB-NO	PUB-DATE	LANGUAGE	PAGES	MAIN-IPC
JP 08180119 A	July 12, 1996		009	G06F019/00

INT-CL (IPC): <u>G06</u> <u>F</u> <u>19/00</u>

Full	Title	Citation	Front	Review	Classification	Date	Reference	Sequences	Attachments		KWIC	Draw Desc	Clip Img	Image

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Term	Documents
FINANCIAL.DWPI,TDBD,EPAB,JPAB,USPT,PGPB.	35689
FINANCIALS.DWPI,TDBD,EPAB,JPAB,USPT,PGPB.	203
DATA$	0
DATA.DWPI,TDBD,EPAB,JPAB,USPT,PGPB.	2525963
DATAA.DWPI,TDBD,EPAB,JPAB,USPT,PGPB.	136
DATAAASE.DWPI,TDBD,EPAB,JPAB,USPT,PGPB.	1
DATAAB.DWPI,TDBD,EPAB,JPAB,USPT,PGPB.	11
DATAABASE.DWPI,TDBD,EPAB,JPAB,USPT,PGPB.	3
DATAABCD.DWPI,TDBD,EPAB,JPAB,USPT,PGPB.	2
DATAABORT.DWPI,TDBD,EPAB,JPAB,USPT,PGPB.	4
((FINANCIAL AND DATA$ AND ENGINE$).TI.).USPT,PGPB,JPAB,EPAB,DWPI,TDBD.	7

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Search Results - Record(s) 1 through 3 of 3 returned.

☐ 1. Document ID: US 20030018506 A1

L64: Entry 1 of 3   File: PGPB   Jan 23, 2003

PGPUB-DOCUMENT-NUMBER: 20030018506
PGPUB-FILING-TYPE: new
DOCUMENT-IDENTIFIER: US 20030018506 A1

TITLE: Data processing system and method for analysis of financial and non-financial value creation and value realization performance of a business enterprise for provisioning of real-time assurance reports

PUBLICATION-DATE: January 23, 2003

INVENTOR-INFORMATION:

NAME	CITY	STATE	COUNTRY	RULE-47
McLean, Robert I.G.	Colborne		CA	
Anderson, Rodney J.	Cobourg		CA	

US-CL-CURRENT: 705/7

| Full | Title | Citation | Front | Review | Classification | Date | Reference | Sequences | Attachments | Claims | KWIC | Draw Desc | Image |

☐ 2. Document ID: US 20030014290 A1

L64: Entry 2 of 3   File: PGPB   Jan 16, 2003

PGPUB-DOCUMENT-NUMBER: 20030014290
PGPUB-FILING-TYPE: new
DOCUMENT-IDENTIFIER: US 20030014290 A1

TITLE: Data processing system and method for analysis of financial and non-financial value creation and value realization performance of a business enterprise

PUBLICATION-DATE: January 16, 2003

INVENTOR-INFORMATION:

NAME	CITY	STATE	COUNTRY	RULE-47
McLean, Robert I.G.	Colborne		CA	
Anderson, Rodney J.	Cobourg		CA	

US-CL-CURRENT: 705/7

| Full | Title | Citation | Front | Review | Classification | Date | Reference | Sequences | Attachments | Claims | KWIC | Draw Desc | Image |

☐ 3. Document ID: EP 1049036 A2 JP 2001060235 A

L64: Entry 3 of 3   File: DWPI   Nov 2, 2000

DERWENT-ACC-NO: 2001-246580
DERWENT-WEEK: 200126
COPYRIGHT 2003 DERWENT INFORMATION LTD
TITLE: Internet system and method for web trading for performing financial
transactions securely over public data network, e.g., Internet, provides secure
communication protocol between Internet user interface and virtual private network

INVENTOR: JACOBS, D; MCMAINS, T ; SABATINO, G ; SAYEED, I

PRIORITY-DATA: 1999US-131555P (April 29, 1999)

PATENT-FAMILY:

PUB-NO	PUB-DATE	LANGUAGE	PAGES	MAIN-IPC
EP 1049036 A2	November 2, 2000	E	021	G06F017/60
JP 2001060235 A	March 6, 2001		055	G06F017/60

INT-CL (IPC): G06 F 13/00; G06 F 17/60

| Full | Title | Citation | Front | Review | Classification | Date | Reference | Sequences | Attachments | | KWIC | Draw Desc | Clip Img | Image |

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Term	Documents
USER.DWPI,TDBD,EPAB,JPAB,USPT,PGPB.	993860
USERS.DWPI,TDBD,EPAB,JPAB,USPT,PGPB.	225525
GRAPHICAL.DWPI,TDBD,EPAB,JPAB,USPT,PGPB.	110776
GRAPHICALS.DWPI,TDBD,EPAB,JPAB,USPT,PGPB.	5
INTERFACE.DWPI,TDBD,EPAB,JPAB,USPT,PGPB.	676026
INTERFACES.DWPI,TDBD,EPAB,JPAB,USPT,PGPB.	156571
GUI.DWPI,TDBD,EPAB,JPAB,USPT,PGPB.	16827
GUIS.DWPI,TDBD,EPAB,JPAB,USPT,PGPB.	1932
INTERFAC$	0
INTERFAC.DWPI,TDBD,EPAB,JPAB,USPT,PGPB.	60
(L63 AND ((USER NEAR5 INTERFAC$) OR (GRAPHICAL USER INTERFACE) OR (GUI))).USPT,PGPB,JPAB,EPAB,DWPI,TDBD.	3

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Search Results - Record(s) 1 through 1 of 1 returned.

☐ 1.   Document ID: EP 1160682 A1

L35: Entry 1 of 1   File: DWPI   ·   Dec 5, 2001

DERWENT-ACC-NO: 2002-229623
DERWENT-WEEK: 200229
COPYRIGHT 2003 DERWENT INFORMATION LTD
TITLE: Temporal interval storage method for databases using an arbitrary index
structure to support temporal range queries

INVENTOR: KRIEGEL, H; POETKE, M ; SEIDL, T

PRIORITY-DATA: 2000EP-0112031 (June 2, 2000)

PATENT-FAMILY:

PUB-NO	PUB-DATE	LANGUAGE	PAGES	MAIN-IPC
EP 1160682 A1	December 5, 2001	E	035	G06F017/30

INT-CL (IPC): G06 F 17/30

| Full | Title | Citation | Front | Review | Classification | Date | Reference | Sequences | Attachments | Claims | KWIC | Draw Desc | Image |

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Term	Documents
DATA.DWPI,TDBD,EPAB,JPAB,USPT,PGPB.	2525963
DATUM.DWPI,TDBD,EPAB,JPAB,USPT,PGPB.	23467
STRUCTURE.DWPI,TDBD,EPAB,JPAB,USPT,PGPB.	2905764
STRUCTURES.DWPI,TDBD,EPAB,JPAB,USPT,PGPB.	701834
(34 AND (STRUCTURE NEAR5 DATA)).USPT,PGPB,JPAB,EPAB,DWPI,TDBD.	1
(L34 AND (DATA NEAR5 STRUCTURE)).USPT,PGPB,JPAB,EPAB,DWPI,TDBD.	1

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Search Results - Record(s) 1 through 14 of 14 returned.

1.   Document ID: US 20030078867 A1

L51: Entry 1 of 14   File: PGPB   Apr 24, 2003

PGPUB-DOCUMENT-NUMBER: 20030078867
PGPUB-FILING-TYPE: new
DOCUMENT-IDENTIFIER: US 20030078867 A1

TITLE: Enhancing utility and diversifying model risk in a portfolio optimization
framework

PUBLICATION-DATE: April 24, 2003

INVENTOR-INFORMATION:

NAME	CITY	STATE	COUNTRY	RULE-47
Scott, Jason S.	San Carlos	CA	US	
Jones, Christopher L.	Redwood Shores	CA	US	
Shearer, James W.	San Francisco	CA	US	
Watson, John G.	Menlo Park	CA	US	

US-CL-CURRENT: 705/36

Full | Title | Citation | Front | Review | Classification | Date | Reference | Sequences | Attachments   KWIC | Draw Desc | Image

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2.   Document ID: US 20030023580 A1

L51: Entry 2 of 14   File: PGPB   Jan 30, 2003

PGPUB-DOCUMENT-NUMBER: 20030023580
PGPUB-FILING-TYPE: new
DOCUMENT-IDENTIFIER: US 20030023580 A1

TITLE: Method and system for assimilating data from ancillary preumbra systems onto
an enterprise system

PUBLICATION-DATE: January 30, 2003

INVENTOR-INFORMATION:

NAME	CITY	STATE	COUNTRY	RULE-47
Braud, Kristopher P.	Baton Rouge	LA	US	
Schoonmaker, J. Eric	Baton Rouge	LA	US	

US-CL-CURRENT: 707/3

Full | Title | Citation | Front | Review | Classification | Date | Reference | Sequences | Attachments   KWIC | Draw Desc | Image

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3.   Document ID: US 20020184133 A1

L51: Entry 3 of 14   File: PGPB   Dec 5, 2002

PGPUB-DOCUMENT-NUMBER: 20020184133
PGPUB-FILING-TYPE: new
DOCUMENT-IDENTIFIER: US 20020184133 A1

TITLE: Method and system for verifying the integrity of data in a data warehouse and applying warehoused data to a plurality of predefined analysis models

PUBLICATION-DATE: December 5, 2002

INVENTOR-INFORMATION:

NAME	CITY	STATE	COUNTRY	RULE-47
Zangari, Peter J.	Fairfield	NJ	US	
Matero, John Anthony	New York	NY	US	
Banerji, Sourabh	New York	NY	US	

US-CL-CURRENT: 705/36

Full | Title | Citation | Front | Review | Classification | Date | Reference | Sequences | Attachments   KWIC | Draw Desc | Image

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4. Document ID: US 20020178364 A1

L51: Entry 4 of 14   File: PGPB   Nov 28, 2002

PGPUB-DOCUMENT-NUMBER: 20020178364
PGPUB-FILING-TYPE: new
DOCUMENT-IDENTIFIER: US 20020178364 A1

TITLE: Universal secure registry

PUBLICATION-DATE: November 28, 2002

INVENTOR-INFORMATION:

NAME	CITY	STATE	COUNTRY	RULE-47
Weiss, Kenneth P.	Newton	MA	US	

US-CL-CURRENT: 713/182

Full | Title | Citation | Front | Review | Classification | Date | Reference | Sequences | Attachments   KWIC | Draw Desc | Image

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5. Document ID: US 20020138446 A1

L51: Entry 5 of 14   File: PGPB   Sep 26, 2002

PGPUB-DOCUMENT-NUMBER: 20020138446
PGPUB-FILING-TYPE: new
DOCUMENT-IDENTIFIER: US 20020138446 A1

TITLE: System and method for providing security for financial services terminals with a document driven interface

PUBLICATION-DATE: September 26, 2002

INVENTOR-INFORMATION:

NAME	CITY	STATE	COUNTRY	RULE-47
Antonin, Thierry	Budapest	KS	HU	
Shutts, Todd	Overland Park		US	

US-CL-CURRENT: 705/67

| Full | Title | Citation | Front | Review | Classification | Date | Reference | Sequences | Attachments | | KWIC | Draw Desc | Image |

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6.   Document ID: US 20020138431 A1

L51: Entry 6 of 14   File: PGPB   Sep 26, 2002

PGPUB-DOCUMENT-NUMBER: 20020138431
PGPUB-FILING-TYPE: new
DOCUMENT-IDENTIFIER: US 20020138431 A1

TITLE: System and method for providing supervision of a plurality of financial services terminals with a document driven interface

PUBLICATION-DATE: September 26, 2002

INVENTOR-INFORMATION:

NAME	CITY	STATE	COUNTRY	RULE-47
Antonin, Thierry	Budapest	KS	HU	
Shutts, Todd	Overland Park		US	

US-CL-CURRENT: 705/42

| Full | Title | Citation | Front | Review | Classification | Date | Reference | Sequences | Attachments | | KWIC | Draw Desc | Image |

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7.   Document ID: US 20020111888 A1

L51: Entry 7 of 14   File: PGPB   Aug 15, 2002

PGPUB-DOCUMENT-NUMBER: 20020111888
PGPUB-FILING-TYPE: new
DOCUMENT-IDENTIFIER: US 20020111888 A1

TITLE: Automated tax return with universal data import

PUBLICATION-DATE: August 15, 2002

INVENTOR-INFORMATION:

NAME	CITY	STATE	COUNTRY	RULE-47
Stanley, Todd	San Diego	CA	US	
Breise, Devin W.	La Jolla	CA	US	
Riggs, Brian	San Diego	CA	US	
Rice, Matthew	Carlsbad	CA	US	
Weber, Jeffery	Ramona	CA	US	

US-CL-CURRENT: 705/31

| Full | Title | Citation | Front | Review | Classification | Date | Reference | Sequences | Attachments | | KWIC | Draw Desc | Image |

8.   Document ID: US 20020069220 A1

L51: Entry 8 of 14   File: PGPB   Jun 6, 2002

PGPUB-DOCUMENT-NUMBER: 20020069220
PGPUB-FILING-TYPE: new
DOCUMENT-IDENTIFIER: US 20020069220 A1

TITLE: REMOTE DATA ACCESS AND MANAGEMENT SYSTEM UTILIZING HANDWRITING INPUT

PUBLICATION-DATE: June 6, 2002

INVENTOR-INFORMATION:

NAME	CITY	STATE	COUNTRY	RULE-47
Tran, Bao Q.	San Jose	CA	US	

US-CL-CURRENT: 715/503

| Full | Title | Citation | Front | Review | Classification | Date | Reference | Sequences | Attachments | | KWIC | Draw Desc | Image |

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9.   Document ID: US 20020032655 A1

L51: Entry 9 of 14   File: PGPB   Mar 14, 2002

PGPUB-DOCUMENT-NUMBER: 20020032655
PGPUB-FILING-TYPE: new
DOCUMENT-IDENTIFIER: US 20020032655 A1

TITLE: System and method for providing financial services terminals with a document driven interface

PUBLICATION-DATE: March 14, 2002

INVENTOR-INFORMATION:

NAME	CITY	STATE	COUNTRY	RULE-47
Antonin, Thierry	Budapest	KS	HU	
Shutts, Todd	Overland Park		US	

US-CL-CURRENT: 705/43

| Full | Title | Citation | Front | Review | Classification | Date | Reference | Sequences | Attachments | | KWIC | Draw Desc | Image |

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10.   Document ID: US 6292787 B1

L51: Entry 10 of 14   File: USPT   Sep 18, 2001

US-PAT-NO: 6292787
DOCUMENT-IDENTIFIER: US 6292787 B1

TITLE: Enhancing utility and diversifying model risk in a portfolio optimization framework

DATE-ISSUED: September 18, 2001

INVENTOR-INFORMATION:

NAME	CITY	STATE	ZIP CODE	COUNTRY
Scott; Jason S.	Menlo Park	CA		
Jones; Christopher L.	Redwood Shores	CA		
Shearer; James W.	Palo Alto	CA		
Watson; John G.	Menlo Park	CA		

US-CL-CURRENT: 705/36

`Full | Title | Citation | Front | Review | Classification | Date | Reference | Sequences | Attachments`   `KWIC | Draw Desc | Image`

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11.   Document ID: US 6202060 B1

L51: Entry 11 of 14   File: USPT   Mar 13, 2001

US-PAT-NO: 6202060
DOCUMENT-IDENTIFIER: US 6202060 B1

TITLE: Data management system

DATE-ISSUED: March 13, 2001

INVENTOR-INFORMATION:

NAME	CITY	STATE	ZIP CODE	COUNTRY
Tran; Bao Q.	Houston	TX	77099	

US-CL-CURRENT: 707/3; 707/104.1

`Full | Title | Citation | Front | Review | Classification | Date | Reference | Sequences | Attachments`   `KWIC | Draw Desc | Image`

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12.   Document ID: US 6157935 A

L51: Entry 12 of 14   File: USPT   Dec 5, 2000

US-PAT-NO: 6157935
DOCUMENT-IDENTIFIER: US 6157935 A

TITLE: Remote data access and management system

DATE-ISSUED: December 5, 2000

INVENTOR-INFORMATION:

NAME	CITY	STATE	ZIP CODE	COUNTRY
Tran; Bao Q.	Houston	TX	77099	
Anthony; Craig A.	League City	TX	77573	

US-CL-CURRENT: 715/503; 382/187

`Full | Title | Citation | Front | Review | Classification | Date | Reference | Sequences | Attachments`   `KWIC | Draw Desc | Image`

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13.   Document ID: US 6012044 A

L51: Entry 13 of 14   File: USPT   Jan 4, 2000

US-PAT-NO: 6012044
DOCUMENT-IDENTIFIER: US 6012044 A

TITLE: User interface for a financial advisory system

DATE-ISSUED: January 4, 2000

INVENTOR-INFORMATION:

NAME	CITY	STATE	ZIP CODE	COUNTRY
Maggioncalda; Jeff N.	Menlo Park	CA		
Jones; Christopher L.	Foster City	CA		
Sharpe; William F.	Los Altos	CA		
Fine; Ken	Menlo Park	CA		
Tauber; Ellen	Palo Alto	CA		

US-CL-CURRENT: 705/36; 705/26, 705/27, 705/30

| Full | Title | Citation | Front | Review | Classification | Date | Reference | Sequences | Attachments | | KWIC | Draw Desc | Image |

☐ 14.   Document ID: US 5918217 A

L51: Entry 14 of 14   File: USPT   Jun 29, 1999

US-PAT-NO: 5918217
DOCUMENT-IDENTIFIER: US 5918217 A
** See image for Certificate of Correction **

TITLE: User interface for a financial advisory system

DATE-ISSUED: June 29, 1999

INVENTOR-INFORMATION:

NAME	CITY	STATE	ZIP CODE	COUNTRY
Maggioncalda; Jeff N.	Menlo Park	CA		
Jones; Christopher L.	Foster City	CA		
Sharpe; William F.	Los Altos	CA		
Fine; Ken	Menlo Park	CA		
Tauber; Ellen	Palo Alto	CA		

US-CL-CURRENT: 705/36; 705/38, 705/4

| Full | Title | Citation | Front | Review | Classification | Date | Reference | Sequences | Attachments | | KWIC | Draw Desc | Image |

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